

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 August 2018 (the “**Prospectus**”) issued by WAC Holdings Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States. The securities may not be offered, sold, pledged or transferred within the United States except pursuant to registration or an exemption from or in a transaction not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable securities laws. There will be no public offer and is not currently intended to be any public offer of securities of the Company in the United States.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) are entitled by notice in writing to the Company, in their sole and absolute discretion, to terminate the Underwriting Agreements with immediate effect if any of the events set forth under the paragraph headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 17 September 2018).

WAC Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 288,000,000 Shares
Number of Public Offer Shares	: 28,800,000 Shares
Number of Placing Shares	: 259,200,000 Shares
Final Offer Price	: HK\$0.20 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8619

Sponsor

AmCap

Ample Capital Limited
豐盛融資有限公司

Sole Global Coordinator

 首盛資本集團
Alpha Financial Group

Joint Bookrunners

 首盛資本集團
Alpha Financial Group

 GREAT WALL
SECURITIES LIMITED
長城證券有限公司

 潮商證券有限公司
ChaoShang Securities Limited

Co-lead Managers

 首盛資本集團
Alpha Financial Group

 GREAT WALL
SECURITIES LIMITED
長城證券有限公司

 潮商證券有限公司
ChaoShang Securities Limited

 Pacific
Foundation

 AFG
高鈺証券

Co-managers

 藍山金融
BLUE MOUNTAIN

 CHKL | 中港通證券
CHINA HONG KONG LINK SECURITIES

 利豐證券有限公司
Grand Partners Securities Limited

 RUN
宏瑞隆投資

 一盈證券有限公司
IWIN SECURITIES LTD.

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.20 per Offer Share and 288,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commission and estimated expenses paid and payable by the Company in relation with the Share Offer, are estimated to be approximately HK\$28.1 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net proceeds from the Share Offer” below in this announcement and the section headed “Business objectives, future plans and use of proceeds” of the Prospectus.

The Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 10,850 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 390,520,000 Public Offer Shares, equivalent to approximately 13.56 times of the total number of 28,800,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no re-allocation mechanism as described in the paragraph headed “Structure and Conditions of the Share Offer – Re-allocation of the Offer Shares between Placing and Public Offer” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 28,800,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer. There are a total 2,594 allottees for the Public Offer Shares.

The Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.01 times of the total number of 259,200,000 Offer Shares initially available under the Placing. The final number of the Placing Shares under the Placing is 259,200,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer and have been conditionally allocated to a total of 166 selected professional, institutional and other investors. A total of 85 placees have been allotted fifty board lots of Offer Shares or less, representing approximately 51.2% of the total number of placees under the Placing. A total of 38,400,000 Placing Shares have been allotted to these placees, representing approximately 14.81% of the Placing Shares.
- The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.
- The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of issued shares of the Company immediately after the Share Offer. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Results of Allocations

- The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.wcce.hk by no later than 8:00 a.m. on Friday, 14 September 2018;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 14 September 2018 to 12:00 midnight on Thursday, 20 September 2018;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 14 September 2018 to Wednesday, 19 September 2018 (excluding Saturday and Sunday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Friday, 14 September 2018 to Tuesday, 18 September 2018 at all the designated receiving bank branches on a business day.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their refund cheque(s) and share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 14 September 2018 or such other date as announced by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on or before Friday, 14 September 2018.

- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Forms on Friday, 14 September 2018, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 14 September 2018, or, on any other date as determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 September 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 14 September 2018. HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 14 September 2018 or such other date as announced by the Company.

- Refund cheques in respect of wholly or partially unsuccessful applicants and/ or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 14 September 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Friday, 14 September 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Monday, 17 September 2018, provided (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” of the Prospectus.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings in the Shares

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Monday, 17 September 2018, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Monday, 17 September 2018. The Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares is 8619.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.20 per Offer Share and 288,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$28.1 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$8.2 million or 29.3% of the net proceeds will be used for supporting and expanding our structural engineering and geotechnical engineering team, which is currently main area of operations, including software investment, retaining high calibre staff;
- approximately HK\$8.2 million or 29.3% of the net proceeds will be used for growing and developing our civil engineering team by hiring of high calibre staff;
- approximately HK\$5.5 million or 19.4% of the net proceeds will be used for expanding our office infrastructure and BIM upgrade, which mainly involves launching BIM related software system, general software investment, training and empowering current staff with better office utilities;
- approximately HK\$5.0 million or 17.6% of the net proceeds will be used for expanding our material engineering and building repairs area of service; and
- the remaining amount of approximately HK\$1.2 million or 4.4% will be used to provide funding for our working capital and other general corporate purposes.

Please refer to the section headed “Business Objectives, Future Plans and Use of Proceeds” of the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Wednesday, 5 September 2018, a total of 10,850 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 390,520,000 Public Offer Shares were received, which are equivalent to approximately 13.56 times of the total number of 28,800,000 Public Offer Shares initially available for subscription under the Public Offer.

One application has been rejected due to dishonoured cheque. 30 multiple or suspected multiple applications have been identified and rejected. One invalid application has been identified. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 28,800,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times of the total number of Public Offer Shares initially available under the Share Offer, no re-allocation mechanism as described in the paragraph headed “Structure and Conditions of the Share Offer – Re-allocation of the Offer Shares between Placing and Public Offer” of the Prospectus has been applied. The final number of Public Offer Shares under the Public Offer is 28,800,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer. There are total 2,594 allottees for the Public Offer Shares.

The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000	9,376	1,876 out of 9,376 applicants to receive 10,000 shares	20.01%
20,000	413	138 out of 413 applicants to receive 10,000 shares	16.71%
30,000	458	165 out of 458 applicants to receive 10,000 shares	12.01%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
40,000	82	30 out of 82 applicants to receive 10,000 shares	9.15%
50,000	56	22 out of 56 applicants to receive 10,000 shares	7.86%
60,000	23	10 out of 23 applicants to receive 10,000 shares	7.25%
70,000	20	10 out of 20 applicants to receive 10,000 shares	7.14%
80,000	13	7 out of 13 applicants to receive 10,000 shares	6.73%
90,000	9	5 out of 9 applicants to receive 10,000 shares	6.17%
100,000	71	40 out of 71 applicants to receive 10,000 shares	5.63%
150,000	85	53 out of 85 applicants to receive 10,000 shares	4.16%
200,000	32	26 out of 32 applicants to receive 10,000 shares	4.06%
250,000	3	10,000 shares	4.00%
300,000	8	10,000 shares plus 1 out of 8 applicants to receive an additional 10,000 shares	3.75%
350,000	17	10,000 shares plus 3 out of 17 applicants to receive an additional 10,000 shares	3.36%
400,000	12	10,000 shares plus 4 out of 12 applicants to receive an additional 10,000 shares	3.33%
450,000	2	10,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	3.33%
500,000	48	10,000 shares plus 24 out of 48 applicants to receive an additional 10,000 shares	3.00%
600,000	3	10,000 shares plus 2 out of 3 applicants to receive an additional 10,000 shares	2.78%
700,000	60	10,000 shares plus 45 out of 60 applicants to receive an additional 10,000 shares	2.50%
800,000	5	20,000 shares	2.50%
900,000	1	20,000 shares	2.22%
1,000,000	26	20,000 shares plus 5 out of 26 applicants to receive an additional 10,000 shares	2.19%
1,500,000	5	30,000 shares plus 1 out of 5 applicants to receive an additional 10,000 shares	2.13%
2,000,000	11	40,000 shares plus 2 out of 11 applicants to receive an additional 10,000 shares	2.09%
2,500,000	2	50,000 shares	2.00%
3,000,000	1	60,000 shares	2.00%
4,000,000	1	80,000 shares	2.00%
4,500,000	2	80,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	1.89%
6,000,000	1	100,000 shares	1.67%
9,000,000	1	140,000 shares	1.56%
10,000,000	1	150,000 shares	1.50%
20,000,000	1	250,000 shares	1.25%
28,800,000	1	290,000 shares	1.01%
TOTAL	10,850		

ALLOCATIONS UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.01 times of the total number of 259,200,000 Offer Shares initially available under the Placing. The final number of Placing Shares under the Placing is 259,200,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer. A total of 85 placees have been allotted fifty board lots of Offer Shares or less, representing approximately 51.2% of the total number of placees under the Placing. A total of 38,400,000 Placing Shares have been allotted to these placees, representing approximately 14.81% of the Placing Shares.

Pursuant to the Placing, 259,200,000 Placing Shares have been conditionally allocated to a total of 166 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	10,000,000	3.86	3.47	1.04
Top 5 placees	47,500,000	18.33	16.49	4.95
Top 10 placees	82,600,000	31.87	28.68	8.60
Top 25 placees	153,600,000	59.26	53.33	16.00

Note: Any discrepancies in the table between the total and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated under the Placing	Number of placees
10,000 to 500,000	85
500,001 to 1,000,000	37
1,000,001 to 2,000,000	11
2,000,001 to 4,000,000	10
4,000,001 to 6,000,000	14
6,000,001 and above	9
Total	166

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of issued shares of the Company immediately after the Share Offer. None of the placees under the Placing, individually, has been or will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company after the completion of the Capitalisation Issue and the Share Offer. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules. The Directors confirm that there will be at least 100 Shareholders at the time of the Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations under the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.wcce.hk** by no later than 8:00 a.m. on Friday, 14 September 2018;

- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 14 September 2018 to 12:00 midnight on Thursday, 20 September 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 14 September 2018 to Wednesday, 19 September 2018 (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 14 September 2018 to Tuesday, 18 September 2018 at all the designated receiving bank branches on a business day as set out below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Wanchai Road Branch	G/F Times Media Centre, No. 133 Wan Chai Road, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
	Mongkok Branch	G/F, Belgian Bank Building, 721– 725 Nathan Road, Mongkok, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan, New Territories

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
68564414	10,000						
68564414	10,000						
68564414	10,000						
K9499156	10,000						
P5739881	10,000						
Z9380869	10,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)
 The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
C0515939	10,000						
G5837463	10,000						
G5900289	10,000						
K4369564	10,000						
Y0056098	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided the identification document numbers are not shown

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
0004626	10,000	011227810	10,000	04160037	10,000	08062735	10,000
00107003X	10,000	01123646	10,000	04183617	10,000	0811031X	10,000
001150011	10,000	0112 93025	10,000	04230352	10,000	08113621	10,000
001175653	10,000	01130014	10,000	04260038	10,000	08120436	10,000
00119682X	10,000	01142753	10,000	05 208319	20,000	08131111	40,000
001238112	10,000	01160024	10,000	05010432	10,000	08131632	10,000
0012443	30,000	01160531	10,000	0504438	10,000	0814063X	10,000
001255243	10,000	01166581	10,000	05060012	10,000	08160859	10,000
001274211	10,000	01181517	10,000	05060619	10,000	08171734	10,000
001298662	10,000	01181826	10,000	05075220	10,000	0818131X	10,000
0013904	10,000	01192526	10,000	05086272	10,000	08181532	10,000
002055518	10,000	01193297	10,000	05086329	10,000	08182541	10,000
002056410	10,000	01207216	10,000	05100068	10,000	08191076	10,000
002086061	10,000	01207292X	10,000	05110455	10,000	08192511	10,000
002160849	10,000	01211001X	10,000	05120815	10,000	0821722X	10,000
002170913	10,000	01231118	10,000	05130048	10,000	08244035	10,000
002181538	10,000	01231818	10,000	05132039	10,000	08252876	10,000
002200039	10,000	01232327	10,000	05141452	10,000	08280547	10,000
002222344	10,000	01237328	10,000	05141614	10,000	086190001	20,000
003010513	10,000	01245050	10,000	05153073	10,000	086190002	10,000
003030031	10,000	01281520	10,000	05170052	10,000	086190003	10,000
003040657	10,000	0130103X	10,000	05174544	10,000	086190004	10,000
003086853	10,000	0145570	10,000	05224531	10,000	086190007	10,000
003173431	10,000	02 190019	10,000	05245186	10,000	09 020021	10,000
003181312	10,000	02022029	10,000	05290034	10,000	09 042110	10,000
003210221	40,000	02050510	10,000	05303126	10,000	09 10832X	10,000
003210737	10,000	02054434	10,000	05308524	10,000	09010041	10,000
003211722	10,000	02074819	10,000	06015236	10,000	09030816	10,000
003272717	10,000	02134620	10,000	06015548	10,000	09073333	10,000
00405263X	10,000	02150036	10,000	06024528	10,000	09075844	10,000
004192925	10,000	02160027	10,000	06030747	10,000	09100313	10,000
00421652X	10,000	02170913	10,000	06053544	10,000	09131067	10,000
004265516	10,000	02190011	10,000	06061313	10,000	09153623	10,000
00504063X	10,000	02200017	10,000	0608531X	10,000	09163375	10,000
005043943	10,000	0220242X	10,000	06097528	10,000	09180837	10,000
005212418	10,000	02203527	10,000	06106297	10,000	09247455	10,000
005232261	10,000	02210825	10,000	06143548	10,000	09250441	10,000
005300879	10,000	02212033	10,000	06145871	10,000	09251832	10,000
006045821	10,000	0223287X	10,000	06183819	10,000	0925567	10,000
006073	10,000	02241722	10,000	06190024	10,000	09255814	10,000
00615071X	10,000	02260012	10,000	06213934	10,000	0926301X	10,000
006260629	10,000	03011428	10,000	06222618	10,000	09263114	10,000
006661900	10,000	03030031	10,000	06245450	10,000	09272443	10,000
00707351X	10,000	03034710	10,000	06280021	10,000	09280313	10,000
007080047	10,000	03070823	10,000	06281614	10,000	0935845	10,000
007121804	10,000	03102515	10,000	06283109	10,000	10 10021X	10,000
00717683X	10,000	03110012	10,000	06305728	10,000	10020034	10,000
007270037	10,000	03111485	10,000	0634599	10,000	10031429	10,000
008145129	10,000	03124817	10,000	07010021	10,000	1003152X	10,000
008170939	10,000	03132873	10,000	0703797X	10,000	10040445	10,000
008221426	10,000	03140010	10,000	0709291X	10,000	10041128	10,000
009030017	10,000	03150063	10,000	07103685	10,000	10044142	10,000
009071539	10,000	0315471X	10,000	0715003X	10,000	10057315	10,000
009076327	10,000	03163010	10,000	07160524	10,000	1007121X	10,000
01 128996	10,000	03174004	10,000	07176428	10,000	10100013	10,000
010052420	10,000	0319301X	10,000	07194434	10,000	1010154X	10,000
010102345	10,000	03212099	10,000	07212017	10,000	10103624	10,000
01015301X	10,000	03220933	10,000	07220210	10,000	1011261X	10,000
010186836	10,000	03232887	10,000	07220529	10,000	101187462	10,000
01020011	40,000	03273709	10,000	07225019	10,000	10140514	10,000
01020510	10,000	03283237	10,000	07233124	10,000	1016101X	10,000
01021682X	10,000	03285022	10,000	07248018	10,000	10165 992	10,000
01022604	10,000	03310024	10,000	07250155	10,000	10171617	10,000
01027062X	10,000	03314929	10,000	07272520	10,000	10180414	10,000
01027627	10,000	0394855	10,000	07280728	10,000	10190314	10,000
010283812	10,000	04012510	10,000	07281394	10,000	10190511	10,000
01031814	10,000	04073521	10,000	07314955	10,000	1020161X	10,000
01104 935	10,000	04082913	10,000	07316513	10,000	10202123X	10,000
011068016	10,000	04090072	10,000	08010035	10,000	1020464X	10,000
01116016	10,000	04110217	10,000	08042418	10,000	10205684X	10,000
011186312	10,000	04127540	10,000	0804271X	10,000	10212113	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to the m.

Applicants who have not provide d the f id e n t i f i c a t i o n document numbers are not shown

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
10218720	10,000	112137400	10,000	204300965	10,000	303246893	10,000
102241630	10,000	11214152X	10,000	205058733	10,000	304010170	10,000
10240484	10,000	11221661	10,000	205170040	10,000	304024170	10,000
10263934	10,000	112261445	10,000	205183020	10,000	304121844	10,000
10279535	10,000	112295512	10,000	20520321X	10,000	304154214	10,000
10282548	10,000	11230315	10,000	205206114	10,000	304162566	10,000
10291929	10,000	11230822	10,000	205231631	10,000	304180629	10,000
103131217	10,000	11240912	10,000	205240282	10,000	304243932	10,000
103135939	10,000	11243736	10,000	206072614	10,000	30426002X	10,000
103171525	10,000	11256213	10,000	206174027	10,000	305060014	10,000
103260419	10,000	11264410	10,000	206211632	10,000	305065015	10,000
103261517	10,000	11270599	10,000	206280021	10,000	305080012	10,000
103278491	10,000	11271234	10,000	207060230	10,000	305124445	10,000
103300828	10,000	11275823	10,000	207062712	10,000	30520241X	10,000
104016845	10,000	11280823	10,000	207176426	10,000	306160036	10,000
104077229	10,000	11281015	10,000	207196629	10,000	306172256	10,000
104192614	10,000	11284013	10,000	20723142X	10,000	306174540	10,000
104260414	10,000	12013524	10,000	207285-S	10,000	306258138	10,000
105083623	10,000	12011512	10,000	207286-S	10,000	307084019	10,000
105083624	10,000	1203103X	10,000	207287-S	10,000	307092008	10,000
10513001X	10,000	12042724	10,000	208072281	10,000	307117227	10,000
105141452	10,000	1207092X	10,000	208154153	10,000	307140444	10,000
10529292X	10,000	12074359	10,000	208290814	10,000	307156120	10,000
106073010	10,000	12093711	10,000	209041511	10,000	307162356	10,000
10630084X	10,000	12101529	10,000	209046919	10,000	307288134	10,000
107152160	10,000	12103282	10,000	209067029	10,000	308131812	10,000
107171428	10,000	12112047	10,000	209090055	10,000	308140687	10,000
107243432	10,000	12121115	10,000	209111560	10,000	308140861	10,000
107310037	10,000	12122829	10,000	209166832	10,000	308233054	10,000
108013521	10,000	12130314	10,000	209172538	10,000	309151321	10,000
108160944	10,000	12160058	10,000	209290458	10,000	309165280	10,000
108186623	10,000	12200855	10,000	210075764	10,000	309182882	10,000
108252628	10,000	12210312	10,000	210120419	10,000	309232644	10,000
109094427	10,000	12213810	10,000	210142915	10,000	30925003X	10,000
109102643	10,000	12222042	10,000	210191126	10,000	310101119	10,000
10911028X	10,000	1223007X	10,000	210221196	10,000	310102314	10,000
109264120	10,000	12240478	10,000	210602197	10,000	310107119	10,000
11093426	10,000	12240835	10,000	211104434	10,000	310110119	10,000
11193818	10,000	12242410	10,000	211118327	40,000	310110195	10,000
110045527	10,000	12273229	10,000	21112061X	10,000	310112197	10,000
110105745	10,000	12300413	10,000	211123013	10,000	310115119	80,000
110108196	10,000	12300513	10,000	211234353	10,000	310226197	10,000
110108196	10,000	12313043	10,000	212014336	10,000	310250031	10,000
110192033	10,000	128606	10,000	212137916	10,000	310250695	10,000
110202576	10,000	130604197	10,000	212182623	10,000	310298933	10,000
110211110	10,000	130604197	10,000	212191022	10,000	310302613	10,000
110224196	10,000	13063619	10,000	22018219	10,000	311100055	10,000
11032918	10,000	131023198	10,000	22028119	10,000	311130410	10,000
11033028	10,000	131125198	10,000	237230511	10,000	312012119	10,000
11036526	10,000	131181198	10,000	264014119	10,000	31212536X	10,000
11061215	10,000	13213084	10,000	264135724	50,000	312185515	10,000
11064414	10,000	142323197	10,000	292536c	10,000	312296817	10,000
11071219	10,000	20101387X	10,000	292675C	10,000	32010519	20,000
11080032	10,000	201060017	10,000	293259C	20,000	32011319	20,000
11090013	10,000	202022029	10,000	294470C	10,000	320202198	10,000
111031614	10,000	202071019	10,000	296357C	10,000	320222196	10,000
11105749	10,000	202095816	10,000	296387M	10,000	32052019	10,000
111085017	10,000	202123220	10,000	296424C	10,000	32060219	10,000
111101310	10,000	202131775	10,000	296506c	10,000	32072319	10,000
111232530	10,000	202282219	10,000	301086843	10,000	32072319	10,000
11124952	10,000	203063851	10,000	301160970	10,000	32072319	10,000
111263629	10,000	203250022	10,000	301263917	10,000	32072319	10,000
11140023	10,000	204010925	10,000	301302959	10,000	320811197	10,000
11155494	10,000	204053210	10,000	30198328	10,000	32092219	10,000
11162667	10,000	204156905	10,000	302111743	10,000	32092219	10,000
11171222	10,000	204180022	10,000	302112414	10,000	32092219	10,000
11171737	10,000	204183617	10,000	302135513	10,000	32092219	10,000
11200451	10,000	20422181X	10,000	302206843	10,000	32092219	10,000
112070800	10,000	204225065	10,000	302212019	10,000	32092219	10,000
112126326	10,000	204240013	10,000	302271828	10,000	32092219	10,000
112126952	10,000	20428201X	10,000	303063011	10,000	32092219	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided the identification document numbers are not shown

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
32092219	10,000	350322197	10,000	409212926	10,000	440102195	10,000
32092219	10,000	350402199	10,000	409260011	10,000	44010319	10,000
32092219	10,000	350423198	10,000	409273627	10,000	44010319	30,000
32092219	10,000	350425196	10,000	409280020	10,000	44010419	10,000
32092219	10,000	35052119	10,000	410102197	10,000	440104195	10,000
32092219	10,000	35058119	10,000	410102671	10,000	44010519	10,000
32092219	10,000	35058319	10,000	410151734	10,000	44010519	10,000
32092519	10,000	35060019	10,000	410154337	10,000	440184199	10,000
325825412	10,000	350600198	10,000	41018782X	10,000	44050719	10,000
330103197	10,000	360103197	10,000	410230926	10,000	44058319	10,000
330104197	10,000	360103199	10,000	41030319	10,000	44068219	10,000
330124196	10,000	36011119	10,000	410305612	10,000	44072519	10,000
330124198	10,000	36060219	10,000	41050419	10,000	44078419	10,000
330124198	10,000	36213619	10,000	411083474	10,000	44078419	10,000
330124199	10,000	36232319	10,000	411132419	10,000	44078419	10,000
330124199	10,000	36232619	10,000	411162028	10,000	44080119	10,000
330124199	10,000	36252619	10,000	411162140	10,000	44080219	10,000
330124199	10,000	370203198	10,000	411180961	10,000	44080219	10,000
33020319	10,000	370205197	10,000	412124416	10,000	44081119	10,000
33022419	10,000	370321198	10,000	412240478	10,000	44082519	10,000
33022619	10,000	37048119	10,000	412308685	10,000	44082519	10,000
33022619	10,000	370881198	10,000	41272619	10,000	44082519	10,000
33022619	10,000	37112219	10,000	412822199	10,000	44082519	10,000
33022619	10,000	37150219	60,000	41282319	10,000	44082519	10,000
33022619	10,000	372330198	10,000	41282619	10,000	44082519	10,000
33022619	10,000	372526197	10,000	412827198	10,000	44082519	10,000
33022619	10,000	380908103	10,000	41302319	10,000	44082519	10,000
33028119	10,000	381165570	10,000	42010619	40,000	44082519	10,000
33030219	10,000	388048662	10,000	420107196	10,000	44082519	10,000
33030219	10,000	39310599	50,000	420107197	10,000	44082519	10,000
33030219	20,000	401066816	10,000	420111197	10,000	44082519	10,000
33030219	20,000	401115969	10,000	42011719	10,000	44130219	10,000
33030219	20,000	40114886X	10,000	42012314	10,000	441426197	10,000
33030219	20,000	401160032	10,000	420321198	10,000	44152119	20,000
33030219	20,000	401160531	10,000	42052119	10,000	44152219	10,000
33030219	20,000	401187174	10,000	42052119	10,000	44162119	10,000
33030219	20,000	401190016	10,000	42052119	10,000	44190019	10,000
33030219	20,000	401226212	10,000	42052119	10,000	44253119	20,000
33032119	10,000	401270448	10,000	42052119	10,000	44532319	10,000
33032319	10,000	402054427	10,000	42052119	10,000	450122199	10,000
330325195	10,000	402082629	10,000	420525197	10,000	450330199	10,000
33032619	20,000	402180438	10,000	42068319	10,000	450702198	10,000
33032619	20,000	402262011	10,000	42068319	10,000	501051193	10,000
33032719	10,000	402296518	10,000	420902199	10,000	501065233	10,000
33032719	10,000	403030215	10,000	42108719	10,000	501100714	10,000
33032719	20,000	403062646	10,000	42128119	10,000	501200626	10,000
33032719	20,000	403072425	10,000	42220219	10,000	502010930	10,000
33032719	20,000	40315471X	10,000	42220219	20,000	50210492X	10,000
33032719	20,000	404220017	10,000	422323197	10,000	502201622	10,000
33032719	20,000	404222948	10,000	422427195	10,000	502242419	10,000
33032719	20,000	404273789	10,000	42272119	10,000	502262437	10,000
33032719	20,000	404282714	10,000	42272119	10,000	503070823	10,000
33032719	20,000	40430325X	10,000	42272119	10,000	503140216	10,000
33062419	10,000	405050412	10,000	42900119	10,000	504070013	10,000
330625197	10,000	405110917	10,000	42900419	10,000	504162218	10,000
330719198	10,000	405150610	10,000	42900419	10,000	504163732	10,000
330782198	10,000	405206416	10,000	42900419	10,000	505037461	10,000
330782198	10,000	406125013	10,000	42900419	10,000	505056821	10,000
330782199	10,000	406250321	10,000	42900419	10,000	506053831	10,000
33082219	20,000	407052621	10,000	42900619	10,000	506100023	10,000
330902198	10,000	40710083X	10,000	430102198	10,000	506132169	10,000
332601197	10,000	408035038	10,000	43022119	10,000	506190517	10,000
332624195	10,000	408051237	10,000	43038119	10,000	506292338	10,000
34010319	10,000	408062735	10,000	43052119	10,000	507011824	10,000
340503199	10,000	408077453	10,000	430522196	10,000	507042417	10,000
340824198	10,000	408125525	10,000	430522196	10,000	507157162	10,000
342700197	10,000	408141036	10,000	430781197	10,000	507171464	10,000
350102198	10,000	408153943	10,000	43082119	10,000	507190416	10,000
350111198	10,000	408254228	10,000	43090319	10,000	507200510	10,000
35018119	10,000	409092642	10,000	430921198	10,000	507236094	10,000
35021119	10,000	409122646	10,000	44010219	10,000	507270025	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

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身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
507291017	10,000	608276828	10,000	712022094	10,000	812166022	10,000
50769850	10,000	609011718	10,000	712050414	10,000	812247083	10,000
508076469	10,000	60908101X	10,000	712070429	10,000	901025753	10,000
508190644	10,000	609180837	10,000	712128724	10,000	901055032	10,000
50906180X	10,000	60921001X	10,000	712222032	10,000	901056889	10,000
509080025	10,000	610046909	10,000	768187601	10,000	901061012	10,000
509092631	10,000	610060544	10,000	773355813	20,000	901090538	10,000
509092832	10,000	610102997	10,000	789027802	20,000	901101284	10,000
509171821	10,000	610104198	10,000	80110112X	10,000	901102278	10,000
510030449	10,000	610113197	10,000	801123939	10,000	901181026	10,000
510100013	10,000	610120028	10,000	801156814	10,000	901187416	10,000
510102662	10,000	610230522	10,000	801194031	10,000	901191815	10,000
510181639	10,000	610241833	10,000	801291418	10,000	90123261X	10,000
510202335	10,000	610291832	10,000	802073142	10,000	901297745	10,000
51021219	10,000	611140250	10,000	802134280	10,000	90201701X	10,000
510212197	10,000	611182257	10,000	802148010	10,000	902045712	10,000
510212198	10,000	611220282	10,000	802250015	10,000	902116847	10,000
510215015	10,000	611224719	10,000	802281318	10,000	90214001X	10,000
510217820	10,000	612020422	10,000	802291C	20,000	902165714	10,000
51022519	10,000	612060026	10,000	802446C	10,000	902284633	10,000
510226196	10,000	612097717	10,000	803062261	10,000	903034868	10,000
51022719	10,000	612276016	10,000	803065018	10,000	903045796	10,000
510321197	10,000	612301198	10,000	803102416	10,000	903240278	10,000
51032219	90,000	63010519	10,000	803104560	10,000	903284114	10,000
511021223	10,000	630105197	10,000	80314452X	10,000	904050515	10,000
511103014	10,000	63012119	10,000	803225765	10,000	904105367	10,000
511112617	10,000	651124391	10,000	803235342	10,000	904112853	10,000
511140722	10,000	652201196	10,000	803264411	10,000	904114012	10,000
511146627	10,000	701094729	10,000	804021621	10,000	904200013	10,000
511150056	10,000	701252913	10,000	804030766	10,000	905173031	10,000
511200028	10,000	702164411	10,000	804170964	10,000	90523072X	10,000
512032415	10,000	70305114X	10,000	804205126	10,000	906024514	10,000
512193215	10,000	703074946	10,000	804221732	10,000	90603961X	10,000
51231102X	10,000	703095232	10,000	804223778	10,000	906050015	10,000
51382319	10,000	703165312	10,000	805012012	10,000	906152926	10,000
520117552	10,000	70320684X	10,000	805182713	10,000	906264211	10,000
530102196	10,000	704190288	10,000	805190921	10,000	907011333	10,000
601071236	10,000	70422112X	10,000	805216525	10,000	907091058	10,000
601093425	10,000	705050561	10,000	805255421	10,000	90716004X	10,000
601130014	10,000	705103276	10,000	805313916	10,000	907207845	10,000
601190020	10,000	705141614	10,000	806053544	10,000	907242314	10,000
601243352	10,000	705146333	10,000	80611341X	10,000	908074213	10,000
601310215	10,000	705150028	10,000	806203343	10,000	908134876	10,000
601791-M	10,000	706032062	10,000	807010931	10,000	908140235	10,000
602082730	10,000	706084362	10,000	807081528	10,000	908156882	10,000
602137463	10,000	706235017	10,000	80717241X	10,000	908191076	10,000
602153765	10,000	706236527	10,000	807180033	10,000	908194012	10,000
603092315	10,000	706306616	10,000	807288419	10,000	908273511	10,000
603156814	10,000	707151636	10,000	808100640	10,000	908290024	10,000
603270112	10,000	707291563	10,000	808144115	10,000	909085713	10,000
604210374	10,000	708052618	10,000	808264910	10,000	909092358	10,000
604244216	10,000	708052669	10,000	808310820	10,000	909237450	10,000
605105061	10,000	708092833	10,000	809141811	10,000	909243326	10,000
605155667	10,000	708270550	10,000	809143524	10,000	910041481	10,000
606062713	10,000	709104110	10,000	809176570	10,000	910062998	10,000
606252026	10,000	709130021	10,000	809212025	10,000	910160642	10,000
607040076	10,000	709231518	10,000	809235014	10,000	910191034	10,000
607076133	10,000	71002382X	10,000	809290016	10,000	910250023	10,000
607115625	10,000	710081010	10,000	810023523	10,000	91028003X	10,000
607173537	10,000	710082159	10,000	810044220	10,000	910286832	10,000
607203011	10,000	710143014	10,000	810096724	10,000	911040620	10,000
607300026	10,000	710173919	10,000	81010061X	10,000	911094882	10,000
608020511	10,000	710192215	10,000	81017504X	10,000	911160537	10,000
608130020	10,000	710195016	10,000	81026504X	10,000	911191543	10,000
60813102X	10,000	710203520	10,000	811010284	10,000	912010024	10,000
608140014	10,000	710250824	10,000	811050034	10,000	912023627	10,000
608164210	10,000	711025014	10,000	811142446	10,000	91211054X	10,000
608193549	10,000	711072490	10,000	811232916	10,000	912156614	10,000
608206838	10,000	711154328	10,000	811274020	10,000	91224262X	10,000
608235848	10,000	711200953	10,000	812053519	10,000	9786892	10,000
608272777	10,000	71122001X	10,000	812098866	10,000	A086153A	20,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A10147134	10,000	G3564893	10,000	1S5650824	10,000	K8718075	20,000
A12574147	10,000	G363896A	30,000	1S5675329	10,000	K927362A	10,000
A1663472	10,000	G3992089	10,000	1S5692949	20,000	K9355715	10,000
A817826A	10,000	G4538659	10,000	1S6002277	10,000	K9401075	10,000
A8733395	10,000	G4538667	10,000	1S6221828	10,000	L0014578	10,000
A916629A	10,000	G4650254	10,000	1S6463329	10,000	M0139748	10,000
A9725426	10,000	G5032481	10,000	1S6487069	10,000	M0222750	10,000
B12266639	10,000	G5317109	10,000	1S6534842	20,000	M1244529	10,000
B2511091	10,000	G545159A	10,000	1S6646024	10,000	M3217227	10,000
B2708049	10,000	G5580918	10,000	1S6738308	10,000	M3752157	10,000
B5436716	10,000	G6053164	10,000	1S6911202	20,000	M4323888	30,000
C0436895	20,000	G6385027	10,000	1S7205557	10,000	M4657239	10,000
C11192505	10,000	G6556824	10,000	1S7394878	10,000	M4851345	10,000
C1489915	10,000	G7156102	10,000	1S7426858	10,000	M5763776	10,000
C241376	20,000	G8217849	20,000	1S7478698	20,000	M695762(0	10,000
C254619A	10,000	H1340168	10,000	1S7565210	10,000	M7367843	10,000
C291461A	10,000	H3777822	20,000	1S7857497	10,000	M7407977	10,000
C300191A	10,000	H3891110	10,000	1S7890049	10,000	OS185000	10,000
C3225184	20,000	H3983813	10,000	1S7905412	10,000	OS360005	10,000
C409313	10,000	H4315407	10,000	1S7948267	20,000	OS380067	10,000
C42570073	10,000	H4330724	10,000	1S8009420	10,000	P0003070	10,000
C4552847	10,000	H4330732	10,000	1S8131899	10,000	P004933A	20,000
C4636072	10,000	H4773782	10,000	1S8343873	10,000	P0308017	10,000
C48079031	10,000	H4886722	10,000	1S8444248	10,000	P0561073	10,000
C5759763	10,000	H4888946	10,000	1S8791123	20,000	P0780115	10,000
C613175A	20,000	HS0025476	10,000	HS8875030	10,000	P1923971	10,000
C6613169	10,000	HS1055443	10,000	HS8946894	10,000	P2021815	10,000
C674333A	10,000	HS1089810	10,000	HS9030000	10,000	P2037789	10,000
C75304748	10,000	HS1094464	10,000	HS9157453	10,000	P3378016	10,000
0104309A	10,000	HS1326690	10,000	HS9501549	10,000	P3638751	10,000
01252764	10,000	HS1333909	10,000	HS9626339	10,000	P564550A	10,000
02676177	20,000	HS1607784	10,000	HS9660679	20,000	P6005261	20,000
03133029	20,000	HS1677205	10,000	HS9801286	10,000	P6080883	10,000
03487793	10,000	HS1745231	10,000	HS9829446	10,000	P6332394	10,000
D3693660	10,000	HS1795230	10,000	HS9978585	10,000	P6881673	10,000
D4083548	10,000	HS1895241	10,000	HS9997756	10,000	P7621551	10,000
D4090234	10,000	HS1906163	20,000	K0431532	10,000	P7621691	10,000
04512643	10,000	HS1913427	10,000	K100586	20,000	P7819424	20,000
D4825196	10,000	HS2014434	10,000	K102205	10,000	P7845190	20,000
05560153	10,000	HS2071880	20,000	K1128787	10,000	P8360905	10,000
D5655081	10,000	HS2375415	20,000	K1591509	10,000	P8442421	10,000
05716021	40,000	HS2384924	10,000	K1693522	10,000	P8603891	10,000
D581029A	10,000	HS2393245	10,000	K2120550	10,000	P9158409	10,000
05866473	10,000	HS2456568	10,000	K2257513	10,000	P9515449	10,000
D633757	10,000	HS2559070	10,000	K2447347	10,000	P969923A	30,000
D6807039	10,000	HS2747099	10,000	K2490714	10,000	R0270554	10,000
D7042176	10,000	HS2847060	10,000	K274189A	10,000	R0939659	10,000
08015768	10,000	HS2848986	20,000	K2940698	40,000	R12457029	10,000
D8361402	10,000	HS2866509	10,000	K2952610	10,000	R1284559	10,000
E05168733	10,000	HS2901284	10,000	K3733602	10,000	R1378839	10,000
E1035316	10,000	HS3280834	50,000	K4107101	10,000	R1665498	10,000
E18369649	20,000	HS3379200	10,000	K415665A	10,000	R2014245	10,000
E2197808	10,000	HS3473373	10,000	K4184211	10,000	R2506180	10,000
E22142087	10,000	HS3517607	10,000	K4233018	10,000	R2725079	10,000
E22375260	10,000	HS3611641	10,000	K4505174	20,000	R2786299	10,000
E22434353	10,000	HS3716768	10,000	K4588223	20,000	R3039578	20,000
E2367150	20,000	HS3721325	10,000	K4830946	10,000	R3500143	10,000
E2662454	10,000	HS3991831	10,000	K521906A	10,000	R3703095	10,000
E4763940	10,000	HS4246393	150,000	K5342546	20,000	R3927112	10,000
E5914586	10,000	HS4420610	10,000	K5629659	10,000	R4013335	10,000
E6182376	10,000	HS4431072	20,000	K585394A	10,000	R4081268	20,000
E8118322	10,000	HS4573214	10,000	K6054269	10,000	R4461362	10,000
E8630910	10,000	HS4858345	10,000	K6474632	10,000	R4577034	30,000
G003219A	10,000	HS4942289	10,000	K6717837	10,000	R4627341	10,000
G0098123	10,000	HS4990262	20,000	K6957641	10,000	R5780720	10,000
G019297	10,000	HS5215301	20,000	K7755120	10,000	R6025292	20,000
G0848769	10,000	HS5327589	20,000	K791136A	10,000	R6270742	10,000
G22338720	10,000	HS5423141	10,000	K7925654	10,000	R6703932	10,000
G2285222	10,000	HS5466411	10,000	K808470A	10,000	R8105757	10,000
G2914939	10,000	HS5468537	10,000	K8442452	10,000	R8107695	10,000
G3316873	20,000	HS5472119	10,000	K8637725	10,000	R8652219	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No of Shares allotted	Identification document number(s)	No of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
R878090A	10,000	Z410037	10,000				
S22357349	10,000	Z4224834	10,000				
T12349849	10,000	Z4872585	290,000				
T22024626	10,000	Z5102198	10,000				
V0080713	10,000	Z5130388	10,000				
V0118346	10,000	Z5166641	10,000				
V0310042	20,000	Z5263167	10,000				
V0396109	20,000	Z5344256	10,000				
V0671223	10,000	Z5365725	10,000				
V0838152	10,000	Z5376107	10,000				
V0849707	10,000	Z6120963	10,000				
V0854131	10,000	Z6384073	10,000				
V1148273	20,000	Z6559906	10,000				
V1148281	20,000	Z6564020	20,000				
V1250671	10,000	Z6584412	10,000				
V1312790	10,000	Z6870911	20,000				
V1458787	10,000	Z7059729	10,000				
V1464906	10,000	Z737988A	10,000				
Y0105307	10,000	Z750711A	10,000				
Y0414490	10,000	Z807828A	10,000				
Y0458498	10,000	Z8210137	10,000				
Y0970776	10,000	Z8542016	10,000				
Y1168841	10,000	Z8548995	10,000				
Y1449409	10,000	Z8710121	10,000				
Y1790577	10,000	Z8857238	10,000				
Y1886914	10,000	Z903219	10,000				
Y1905226	10,000	Z9058487	10,000				
Y2227175	10,000	Z9141252	20,000				
Y3350205	10,000	Z9297481	20,000				
Y3486670	10,000	Z9513613	10,000				
Y3683824	10,000	Z9523945	10,000				
Y4084037	10,000	Z9604023	10,000				
Y4453385	10,000						
Y4453393	10,000						
Y4686592	10,000						
Y5148438	10,000						
Y5329688	10,000						
Y5658398	10,000						
Y6249157	10,000						
Z0208559	10,000						
Z0259757	20,000						
Z0350010	20,000						
Z0887456	10,000						
Z097989A	10,000						
Z0997073	10,000						
Z0997383	10,000						
Z1162048	10,000						
Z1182316	10,000						
Z1202570	20,000						
Z1250818	10,000						
Z1609549	10,000						
Z1686047	10,000						
Z1829948	10,000						
Z1829956	30,000						
Z1875729	10,000						
Z197798A	40,000						
Z2022983	10,000						
Z2065038	20,000						
Z2447844	10,000						
Z2460085	10,000						
Z2489415	10,000						
Z2576547	20,000						
Z2870925	10,000						
Z2885450	10,000						
Z2916127	10,000						
Z3512240	20,000						
Z3647251	10,000						
Z3760104	10,000						
Z3815804	10,000						
Z4025351	10,000						
Z4091451	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their refund cheque(s) and share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 14 September 2018 or such other date as announced by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form by ordinary post at their own risks on or before Friday, 14 September 2018.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock account as instructed by the applicant in the **YELLOW** Application Forms on Friday, 14 September 2018, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Friday, 14 September 2018, or, on any other date as determined by HKSCC or HKSCC Nominees. Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Applications Forms and by giving **electronic application instructions** for HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions**

to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 September 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 14 September 2018. HKSCC will also make available to such applicant activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 14 September 2018 or such other date as announced by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares by using **WHITE** or **YELLOW** Application Forms, and the refund cheques which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risks on or before Friday, 14 September 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Friday, 14 September 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Monday, 17 September 2018, provided that (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in the section headed "Underwriting" of the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Monday, 17 September 2018, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Monday, 17 September 2018. The Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares is 8619. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.wcce.hk.

By order of the Board
WAC Holdings Limited
Dr. Chan Yin Nin
Chairman

Hong Kong, 14 September 2018

As at the date of this announcement, our executive Directors are Dr. Chan Yin Nin and Mr. Kwong Po Lam, and the independent non-executive Directors are Ms. Chu Moune Tsi, Stella, Mr. Choy Wai Shek, Raymond, MH, JP and Mr. Sze, Kyran, MH.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (a) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.wcce.hk.